

Sunita Swamy, MD, PA  
1600 W 38TH ST Ste 406  
Austin, TX 78731  
512.394.7377

**Established Patient**  
THIS PACKET IS ONLY FOR  
ESTABLISHED PATIENTS.

**PATIENT INFORMATION**

Patient's FIRST Name:	MIDDLE:	LAST:	Social Security #:
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Birth date:  / /	Sex:  <input type="checkbox"/> M <input type="checkbox"/> F	Marital status (circle one)  Single / Mar / Div / Sep / Wid	Employment Status (circle one)  Employed / Retired / Student / Not-Employed	Employer Name:
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Home Address:	City	State:	Zip Code:
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Race: <input type="checkbox"/> Decline <input type="checkbox"/> White <input type="checkbox"/> American Indian /Alaska Nat. <input type="checkbox"/> Asian <input type="checkbox"/> Black/African American <input type="checkbox"/> Nat.Hawaii/Oth Pac Islander <input type="checkbox"/> Other	Ethnic Group: <input type="checkbox"/> Non-Hispanic <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Decline	Language: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other:_____
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Mobile#: <input type="checkbox"/> Cell <input type="checkbox"/> Work <input type="checkbox"/> Home  ( )	Phone#: <input type="checkbox"/> Cell <input type="checkbox"/> Work <input type="checkbox"/> Home  ( )	Email Address:  Appointment reminder by email? <input type="checkbox"/> Yes <input type="checkbox"/> No
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Referring Physician Name:	How did you hear about our office?
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Emergency Contact (name/phone/relationship to patient):	Pharmacy (name/address/phone):
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My office does not handle, accept, or file worker's compensation claims.  _____ Initial	I have read the Notice of Privacy Practices, explaining how my medical information may be used & disclosed. If requested, I am entitled to receive a copy of the Notice of Privacy Practices.  _____ Initial
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Initial: \_\_\_\_\_

**POLICY HOLDER/RESPONSIBLE PARTY: Minors under 17y/o and Dependent Patients over 18y/o**

Policy Holder/Person Financially Responsible [Guarantor]  <input type="checkbox"/> Self Only → Skip to insurance section <input type="checkbox"/> Other → Complete this section	Policy Holder/Guarantor's Full Name (as it appears on insurance card):	Phone:  Patient's Relationship to Policy Holder/Guarantor: <input type="checkbox"/> Child <input type="checkbox"/> Spouse <input type="checkbox"/> Other:
Address (if different):	Birth date: / /	Social Security #:

**INSURANCE INFORMATION:**

<b>Primary Insurance Company Name:</b>	Plan Name:	Type of Plan: <input type="checkbox"/> PPO <input type="checkbox"/> POS <input type="checkbox"/> HMO <input type="checkbox"/> Medicaid <input type="checkbox"/> Medicare <input type="checkbox"/> Tricare <input type="checkbox"/> Medicare HMO
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Claims Address:	Phone#: ( )
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Policy#:	Group #:	Group Name:
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COPAY: \$	Annual Deductible: \$ <input type="checkbox"/> Met <input type="checkbox"/> Not Met <input type="checkbox"/> Don't Know	Coinsurance: <input type="checkbox"/> None (Plan pays 100%) <input type="checkbox"/> 90/10 <input type="checkbox"/> 80/20 <input type="checkbox"/> 70/30 <input type="checkbox"/> Other: <input type="checkbox"/> Don't Know	Effective Date: / /
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Is plan thru employer? <input type="checkbox"/> No <input type="checkbox"/> Yes	Employer address:	Occupation:
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<b>Secondary Insurance Company Name:</b>	Plan Name:	Type of Plan: <input type="checkbox"/> Medicare Supplemental <input type="checkbox"/> Medicaid <input type="checkbox"/> Other Employer/Commercial <input type="checkbox"/> Spouse's Plan (complete guarantor sect.) <input type="checkbox"/> Other:
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Claims Address:	Phone#: ( )
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Policy#:	Group #:	Group Name:
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Is plan thru employer? <input type="checkbox"/> No <input type="checkbox"/> Yes	Employer Name & Address:
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**Initial:** \_\_\_\_\_

**ACKNOWLEDGEMENT:**

The above information is true to the best of my knowledge.

I consent to the use and disclosure of my protected health information for treatment, payment and health care operations. I authorize my insurance benefits be paid directly to Sunita Swamy MD PA, as indicated on the claim, and I affirm that the insurance information provided above is up-to-date & valid.

\_\_\_\_\_  
**Initial**

I understand that I am financially responsible for all fees and balances, including but not limited to those listed below, regardless of insurance coverage:

- Medical Records Fee:

Per the Texas Medical Board rules including Section 165.2, the fee for Medical Records starts at \$25 and increases depending on the total number of pages.

- Paperwork Processing Fees:

There may be a fee for paperwork not exceeding \$50, depending on the forms, information needed, and the time required to fill them out.

\_\_\_\_\_  
**Initial**

\_\_\_\_\_  
Guarantor/Guardian signature:

\_\_\_\_\_  
Date

**Initial:** \_\_\_\_\_